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820 E Street
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Inspired to Give

Paula Taylor and Bernie Kulchin



Childhood experiences with reading can be the cornerstones of a lifelong passion for literacy and learning. Such was the case for both Paula Taylor and Bernie Kulchin.

Growing up in upstate New York, Paula loved to read Nancy Drew mysteries. She and her friends would compete to see who could read the most books. The town library was small, but awe-inspiring for Paula. For Bernie, a good education was stressed in the home. His mother was a voracious reader—a love passed along to Bernie.

They have been generous Library donors for more than a decade. When it came time for estate planning, their desire to provide benefits to future generations led Bernie and Paula to remember the Library Foundation.

“Books and reading give us so much pleasure. We want everyone to experience the joy of a good read,” Bernie said.



The Society is named for Andrew Carnegie whose legacy of philanthropy includes the Carnegie Library in San Diego (pictured above), the first west of the Mississippi.



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(619) 238-6638
www.supportmylibrary.org



The Library Foundation is a proud partner of Endow San Diego which promotes endowments and planned giving throughout the San Diego region.



The Carnegie Society
Your Lasting Library Legacy



“A man who enters a library is in the best society this world affords; the good and the great welcome him, surround him...”

—Andrew Carnegie

The Carnegie Society honors individuals and couples who care deeply about the future of San Diego's libraries by naming the San Diego Public Library Foundation as a beneficiary of their estate.



Your legacy gift helps the San Diego Public Library remain a vital cornerstone of literacy, education and lifelong learning. Estate gifts help ensure the future of popular programs and collections, support the needs of individual branch libraries and keep City

libraries open and accessible to all. In short, millions of San Diegans benefit from the foresight of donors who include the Library Foundation in their estate plans.

Your options for including the San Diego Public Library Foundation as a beneficiary are:

- In your estate plan through a will, living trust, insurance policy or retirement account, or
- Through a planned gift such as a charitable remainder trust, charitable gift annuity, pooled income fund, donor advised fund or charitable lead trust.

When you join the Carnegie Society, the Library Foundation is able to thank and honor you during your lifetime. Your membership also helps inspire others to make similar donations.

Benefits of Joining The Carnegie Society

First and foremost, you will have the personal satisfaction of knowing that your estate will be used to ensure that libraries continue to provide free access to excellent collections, technology and programs to promote literacy and life-long learning.

Members receive:

- Invitations to the annual Carnegie Society luncheon and exclusive library events including author presentations, lectures and cultural programs;
- Listing in the *Check Us Out* newsletter;
- Acknowledgement as a Carnegie Society member on *SupportMyLibrary.org*.

Questions? Please contact the Library Foundation at 619-238-6638 or visit SupportMyLibrary.org.

The San Diego Public Library Foundation is a non-profit, 501 © 3 tax-exempt organization. Federal Tax ID number 33-0959608



How do I name the San Diego Public Library Foundation as a beneficiary in my will or estate plan?

There are many ways to include the San Diego Public Library Foundation in your will or trust. We encourage you to work with an attorney or estate planning professional on a plan to meet your needs. You can establish a new will or trust or amend your existing document. Below is sample language to direct your legacy gift to the San Diego Public Library Foundation:

For bequest of cash:

"I give to the San Diego Public Library Foundation located at 820 E Street; San Diego, California 92101, the sum of \$ _____ or an amount equal to ___% of the total value of the assets of my (trust) estate, to be used solely and exclusively for the benefit of the [San Diego Public Library, Central Library or branch library] to support [area of greatest need, or your choice of collection or program]. These funds should be used to enhance rather than replace City funds budgeted for library services."

You may also name the Library Foundation as a beneficiary of your retirement account or life insurance policy. In this case, you will need to complete a new beneficiary designation form and return it to the financial institution.

If you wish to direct your estate to a specific branch or program, please contact the Library Foundation so we can ensure that your intentions are fulfilled.

Thank You for Your Legacy Gift

Yes! I/we have included the San Diego Public Library Foundation in our estate plans and would like to join The Carnegie Society.

Name(s): _____

Address: _____

City: _____

State/ZIP: _____

Phone: _____

Email: _____

Name(s) as you would like to be listed as a member of The Carnegie Society:

Please print

____ I would like to join The Carnegie Society but prefer to remain anonymous.

